

# PRE PRESS RELEASE

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## EURAZEO CAPITAL COMPLETES ITS ACQUISITION OF DORC

**Paris, April 25, 2019** - Eurazeo Capital announces the completion of the acquisition of DORC (Dutch Ophthalmic Research Center), one of the global leading specialists of vitreoretinal surgery. Headquartered in the Netherlands, DORC designs, manufactures and distributes ophthalmic surgery equipment, consumables and instruments worldwide. DORC enjoys strong market positions notably in Western Europe, and more recently in the US.

DORC has a strong brand recognition and is widely recognized for its innovation track record. It has delivered a consistently strong financial performance, supported by growing global ophthalmic surgery needs.

In 2018, DORC generated revenues of €125 million, with an average annual growth rate of 9% over the past 3 years. The transaction consists in the acquisition of 100% of the share capital of DORC and will be the fifth investment of Eurazeo Capital IV. The company is valued at c. €430 million (enterprise value), of which c. €300 million equity funded by Eurazeo and its affiliates.

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Eurazeo has offices in Paris, New York, Sao Paulo, Buenos Aires, Shanghai, London, Luxembourg, Frankfurt and Madrid.

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