

EURAZEO INVESTS IN GROUPE PIERRE SCHMIDT THROUGH A SPONSORLESS TRANSACTION

Paris, 18 March 2026

Eurazeo, through its Flex Financing activity, announces a new investment in Groupe Pierre Schmidt. This transaction enables the Schmidt family to increase its stake in the company and hold 100% of the Group's shares, thereby continuing the family story that began four generations ago.

This investment is fully aligned with Eurazeo's strategy of supporting high-potential European companies engaged in transforming their sectors. It is led by the Flex Financing team, which provides tailor-made financing solutions that allow executives and founders to preserve control of their capital.

Founded in 1911 in Strasbourg by the Schmidt family, Groupe Pierre Schmidt is a leading player in charcuterie and Alsatian prepared food specialties - particularly tarte flambée, sauerkraut, sausages, and raw meats. Its products are distributed in retail under its iconic brands Pierre Schmidt, Stoeffler, and Maison Adam.

Today, Groupe Pierre Schmidt is the leading independent food industry employer in the region, with more than 800 employees across its four production sites in Alsace (Reichstett, Hoerd, Weyersheim, and Obernai).

Beyond its commitment to quality and Alsatian culinary expertise, Groupe Pierre Schmidt is also strongly engaged on environmental and social issues. The Group has committed to reducing its carbon emissions and lowering nitrite levels in its meat products, an approach reflected in its financial documentation and in the cost of financing through an ESG ratchet.

Pierre Schmidt, Chairman of the Supervisory Board of Groupe Pierre Schmidt and Alsatian entrepreneur, said:

"Managing and developing a century-old company passed down through two generations, my father and my grandfather, is a great responsibility. My role is to preserve its roots and the work of all those who came before us, while preparing it for the generations who will carry the story forward. Today, I am convinced that Eurazeo is a valuable partner to help us address the strategic challenges we have set for the long-term future of Groupe Pierre Schmidt."

Sorian Abouz, Managing Director, in the Flex Financing team of Eurazeo, commented:

"We are delighted to support Groupe Pierre Schmidt in preserving the family character that has been its strength for four generations. This transaction illustrates the Flex Financing team's commitment to supporting regional champions in their development by providing them with the means to achieve their ambitions while maintaining their independence."

Transaction participants

Pierre Schmidt: Pierre Schmidt, Laurence Cahen, Alexia Metz-Schmidt, Pierre-Olivier Schmidt, Jean-Luc Klein

Eurazeo: Valérie Ducourty, Sorian Abouz, Alexandra Bourguignon, Anouk Champigny

Banks: CIC Est, Société Générale, Banque Populaire Alsace Lorraine Champagne, BNP Paribas, Crédit Lyonnais

Company M&A / Financing Advisor: Transactions & Cie (Julien Moréel, Paul O'Mahony, Thomas Le Bihan)

Company Legal Advisor: MLA Conseil (Marc Lochert)

Legal Advisor to Financial Investors: Morgan Lewis (Sophie Perus, Thomas Lefebvre, Charles-Augustin Deffontaines)

Banks' Legal Advisor: De Pardieu Brocas Maffei (Christophe Gaillard)

Financial Due Diligence: Grant Thornton

ABOUT EURAZEO

- Eurazeo is a leading European investment group with €39 billion in diversified assets under management, including €30 billion on behalf of institutional and retail clients through its private equity, private debt, real estate and infrastructure strategies. The Group supports more than 600 mid-market companies, leveraging the commitment of its 450-strong workforce, its in-depth sector expertise, its privileged access to global markets through 14 offices across Europe, Asia and the United States, and its responsible approach to value creation based on growth. The company's institutional and family shareholding structure, and its solid financial structure, ensure its long-term viability.
- Eurazeo has offices in Paris, New York, London, Frankfurt, Berlin, Milan, Stockholm, Madrid, Luxembourg, Shanghai, Seoul, Singapore, Tokyo and São Paulo.
- Eurazeo is listed on Euronext Paris.
- ISIN: FR000121121 - Bloomberg: RF FP - Reuters: EURA.PA.

ABOUT PIERRE SCHMIDT

- Founded in 1911, Pierre Schmidt specializes in charcuterie and Alsatian specialties. Production is local and entirely carried out in the Group's workshops in Alsace. Now the leading mid-sized agri-food company in the region, Groupe Pierre Schmidt is committed to offering flavorful and eco-responsible food that respects people, the environment, and animals. Deeply rooted in its region, for more than a century Groupe Pierre Schmidt—now the ambassador and number one representative of Alsatian culinary expertise—has been showcasing Alsatian gastronomy throughout France and beyond.

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