

VALTO ACCELERATES ITS GROWTH WITH THE SUPPORT OF EURAZE

Paris, January 16, 2026

Eurazeo joins Valto, a leading player in regulatory training for risk prevention and skills development, as a lender supporting the company's growth and its strategy to consolidate the sector of regulated professional training.

This transaction marks a new, structuring milestone for Valto. Founded in 2024, Valto has become, in less than two years and with the support of Builders Associés, a family office of entrepreneurs, a benchmark in occupational health and safety training, aimed at strengthening employee protection against workplace accident risks.

Eurazeo's financing will be used to further accelerate external growth, support the group's scale-up, and facilitate the integration of recent acquisitions such as Optima Prévention, a risk-prevention specialist, and CONFORM, which focuses on working-at-height and scaffolding training.

Through the acquisition and integration of these companies, Valto strengthens its expertise, expands its geographic footprint, and consolidates its model: a structured national platform capable of preserving the local presence and operational autonomy of training centres, unlocking their next phase of growth, while providing them with the strength and efficiency of a well-organised and digitalised group

The group generated around €30 million in revenue in 2025 and now supports more than 9,000 clients and 80,000 learners each year, thanks to its extensive nationwide footprint comprising 13 companies and 16 training centres. Its portfolio covers the full spectrum of regulated training programmes, including CACES, working-at-height training, electrical and mechanical authorisations, workplace first aid, fire safety, private security, and more.

This transaction aligns with Eurazeo's ongoing strategy of supporting high-growth, innovative European companies committed to transforming their sectors.

Jean-Baptiste Bouvier and Valérian Fleury, cofounders of Valto, declared :

"Eurazeo's support marks a pivotal milestone for Valto. We share the same ambition: to build the leader in regulated training while preserving the identity of the training centres that join us. This partnership will enable us to accelerate our growth, invest in innovation, and strengthen our impact on both companies and learners."

Maxime de Roquette Buisson, Partner in Eurazeo's Private Debt team added :

"Valto occupies a unique position in a market driven by the growing importance of workplace prevention and safety. We are delighted to support the team in its expansion, having demonstrated a remarkable ability to rapidly and effectively integrate well-established regional players."

ABOUT EURAZEO

- Eurazeo is a leading European investment group with €37.4 billion in diversified assets under management, including €28.0 billion on behalf of institutional and retail clients through its private equity, private debt, real estate and infrastructure strategies. The Group supports more than 600 mid-market companies, leveraging the commitment of its 400-strong workforce, its in-depth sector expertise, its privileged access to global markets through 14 offices across Europe, Asia and the United States, and its responsible approach to value creation based on growth. The company's institutional and family shareholding structure, and its solid financial structure, ensure its long-term viability.
- Eurazeo has offices in Paris, New York, London, Frankfurt, Berlin, Milan, Stockholm, Madrid, Luxembourg, Shanghai, Seoul, Singapore, Tokyo and São Paulo.
- Eurazeo is listed on Euronext Paris.
- ISIN: FR000121121 - Bloomberg: RF FP - Reuters: EURA.PA.

ABOUT VALTO

- Valto is a training group specialising in regulated risk prevention and skills development. Bringing together 13 companies and 16 training centres, the group offers a comprehensive range of workplace health and safety training programmes, including CACES, equipment operation, working-at-height training, private security, fire safety, and electrical and mechanical authorisations, among others. Valto trains more than 9,000 clients and 80,000 learners each year.

ABOUT BUILDERS ASSOCIES

- Builders Associes is a family office specialised in building leading platforms through buy-and-build strategies.
- It relies on a group of experienced entrepreneurs, combining operational and financial expertise, who work alongside management teams to structure financing, execute acquisitions, and support long-term growth with a pragmatic, value-creation-focused approach.

LIST OF ADVISORS

Valto :

Founders: Jean-Baptiste Bouvier and Valérian Fleury

Financing Advisor: Marlborough Partners (Romain Cattet, Philippe De Courrèges, Mélanie Curatola, Chloé Baubier)

Financial Due Diligence: EY (Emmanuel Picard, Alexis Fontana and Sarah Desmerges)

Legal, Social & Regulatory Due Diligence: Dune (Olivier Hugot and Farrah Ducher)

Debt Counsel: Ollyns (Stanislas Currien and Guillaume Duprat)

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EURAZE

VALTO

Transactional Counsel: Dune (Olivier Hugot and Farrah Ducher)

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Eurazeo :

Private Debt team: Maxime de Roquette-Buisson, Mehdi Heikel

Counsel: Linklaters (Pierre-Arnoux Mayoly, Elizabeth Amzallag, Camille Judas, Mathis Mazeau)

Optima Prévention:

Executives: Rémi Molliné, Laure Guiserix, and Marc Amstutz

M&A Advisor: Smart Partners (Jérôme Cornebise)

Legal Counsel: Jaberson Avocats (Clémence Bonifacio)

CONFORM:

Executives: Denis Brillaut and Catherine Bidon

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