

Annual General Meeting of shareholders of OFI Private Equity Capital:

- resolutions approved by the AGM
- payment of a dividend of €0.27 per share approved to be paid in cash

OFI Private Equity Capital's Annual General Meeting of Shareholders was held yesterday in Paris and all the resolutions presented were unanimously approved by the shareholders present, except the 22nd resolution related to the share issues reserved solely for employees.

In particular, the AGM approved the resolutions calling for the payment of a dividend of €0.27 per share, payable in cash which will be paid from 6 July 2010, on 8 July at the latest.

Furthermore, the AGM has approved the appointment of MATMUT to the Company's Supervisory Board, as well as the appointment of MAIF and UMR as observers.

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Share information:

Ticker: OPEC
Market: NYSE Euronext Paris Compartment C
ISIN code: FR0000038945
Number of shares: 5 917 580
Free float: 36.72%

For more information, please consult our web site at: www.ofi-pecapital.com

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